

UNITED STATES BANKRUPTCY COURT

New Jersey DISTRICT OF New Jersey

In Re. Cyxtera Digital Services, LLC

§
§
§
§Case No. 23-14860Debtor(s)Lead Case No. 23-14853☒ Jointly Administered**Monthly Operating Report**

Chapter 11

Reporting Period Ended: 12/31/2023Petition Date: 06/04/2023Months Pending: 7Industry Classification:

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Reporting Method:

Accrual Basis ☒Cash Basis ☐

Debtor's Full-Time Employees (current):

0

Debtor's Full-Time Employees (as of date of order for relief):

0**Supporting Documentation** (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☐ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☐ Schedule of payments to professionals
- ☐ Schedule of payments to insiders
- ☐ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Felice Yudkin

Signature of Responsible Party

01/21/2024

Date

Felice Yudkin

Printed Name of Responsible Party

Court Plaza North, 25 Main Street, Hackensack, NJ

07601

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Cyxtera Digital Services, LLC

Case No. 23-14860

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$0	
b. Total receipts (net of transfers between accounts)	\$0	\$0
c. Total disbursements (net of transfers between accounts)	\$0	\$0
d. Cash balance end of month (a+b-c)	\$0	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$0	\$0

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input checked="" type="radio"/> Market <input type="radio"/> Other <input type="radio"/> (attach explanation))	\$0
d. Total current assets	\$0
e. Total assets	\$0
f. Postpetition payables (excluding taxes)	\$0
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$0
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$0
n. Total liabilities (debt) (j+k+l+m)	\$0
o. Ending equity/net worth (e-n)	\$0

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$0	\$0

Part 5: Professional Fees and Expenses

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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Debtor's Name Cyxtera Digital Services, LLC

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Debtor's Name Cyxtera Digital Services, LLC

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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0	\$0

Part 6: Postpetition Taxes**Current Month****Cumulative**

a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☐ No ☒
- d. Are you current on postpetition tax return filings? Yes ☒ No ☐
- e. Are you current on postpetition estimated tax payments? Yes ☒ No ☐
- f. Were all trust fund taxes remitted on a current basis? Yes ☒ No ☐
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☒ No ☐
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☐ No ☐ N/A ☒
- i. Do you have:
- Worker's compensation insurance? Yes ☒ No ☐
 - If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
 - Casualty/property insurance? Yes ☒ No ☐
 - If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
 - General liability insurance? Yes ☒ No ☐
 - If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☒ No ☐
- k. Has a disclosure statement been filed with the court? Yes ☒ No ☐
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Part 8: Individual Chapter 11 Debtors (Only)

- | | | |
|--|-------|-----|
| a. Gross income (receipts) from salary and wages | _____ | \$0 |
| b. Gross income (receipts) from self-employment | _____ | \$0 |
| c. Gross income from all other sources | _____ | \$0 |
| d. Total income in the reporting period (a+b+c) | _____ | \$0 |
| e. Payroll deductions | _____ | \$0 |
| f. Self-employment related expenses | _____ | \$0 |
| g. Living expenses | _____ | \$0 |
| h. All other expenses | _____ | \$0 |
| i. Total expenses in the reporting period (e+f+g+h) | _____ | \$0 |
| j. Difference between total income and total expenses (d-i) | _____ | \$0 |
| k. List the total amount of all postpetition debts that are past due | _____ | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

DocuSigned by:

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Signature of Responsible Party

Plan Administrator

Title

Eugene Davis

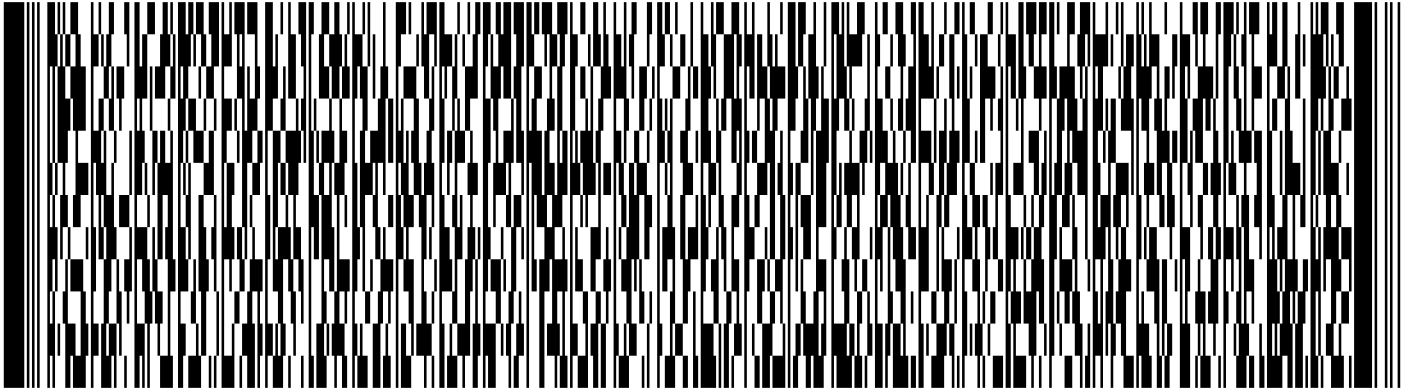
Printed Name of Responsible Party

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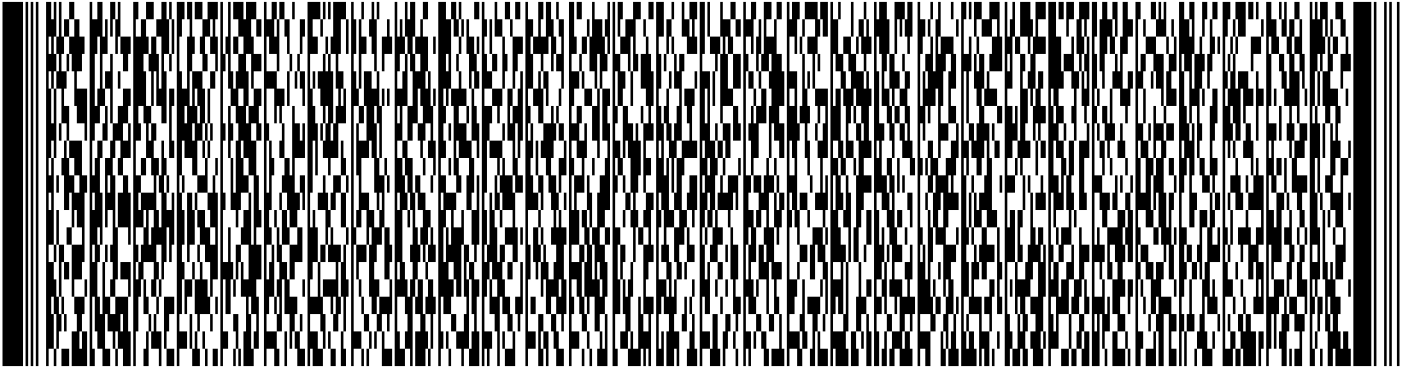
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Debtor's Name Cyxtera Digital Services, LLC

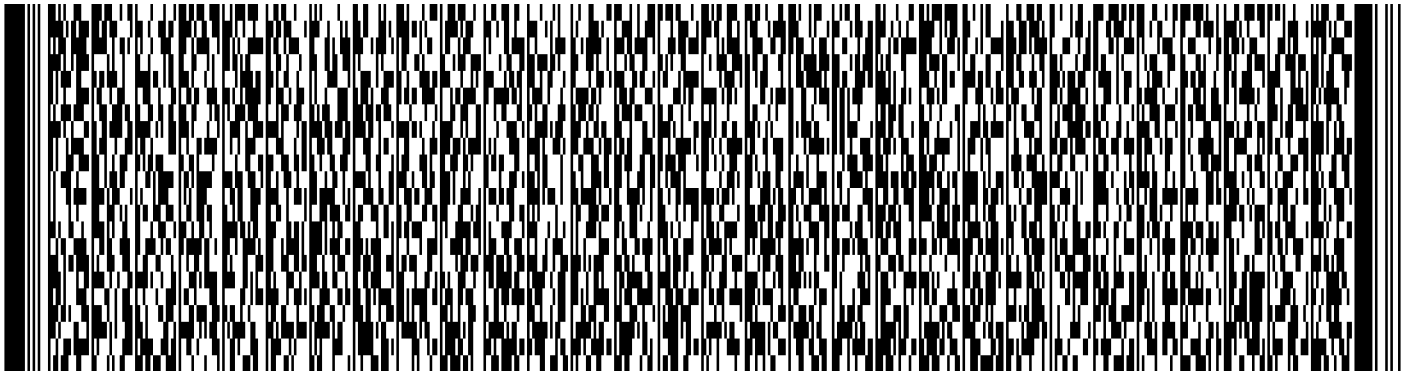
Case No. 23-14860



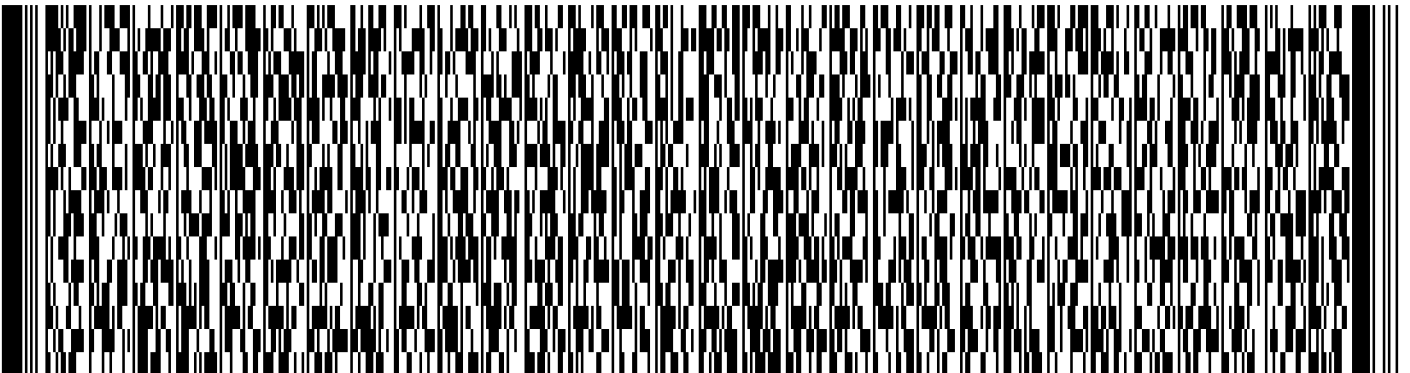
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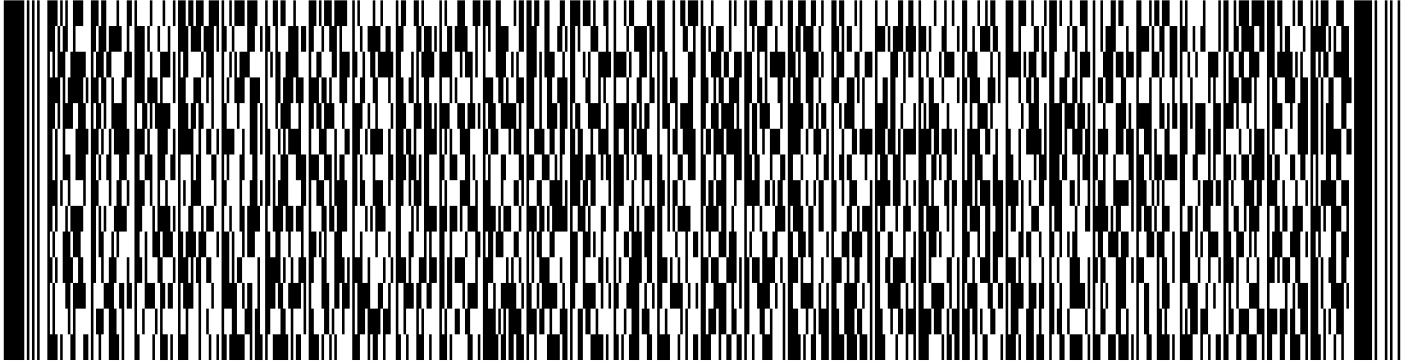
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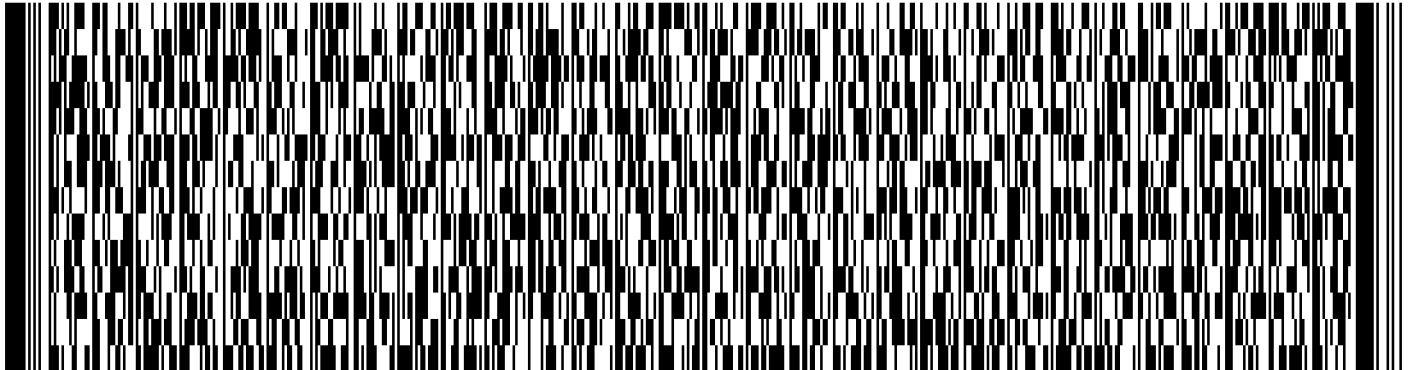
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Debtor's Name Cyxtera Digital Services, LLC

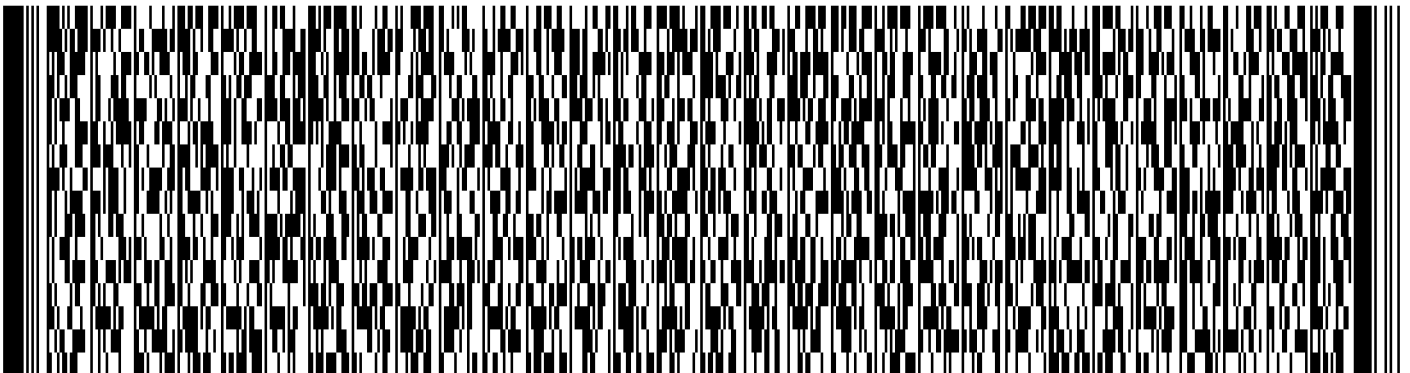
Case No. 23-14860



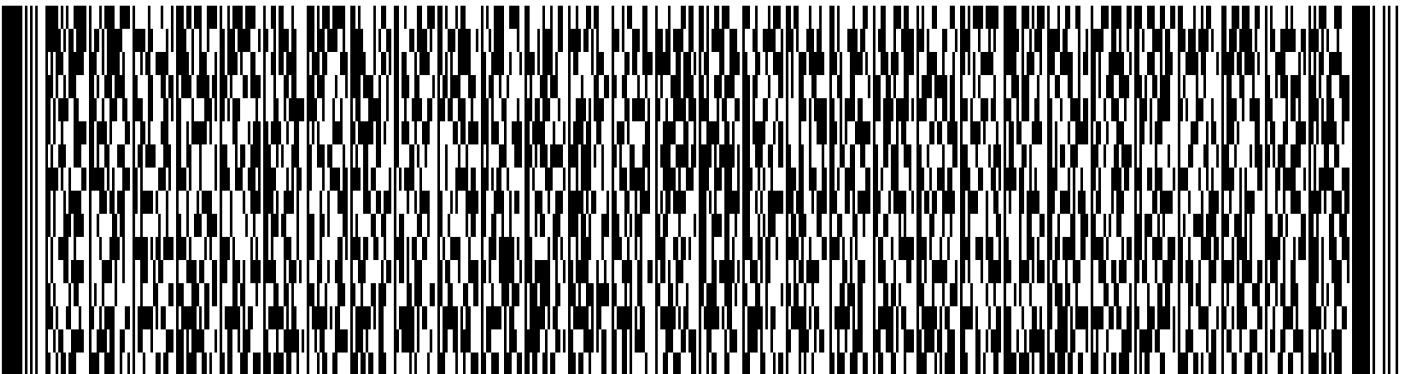
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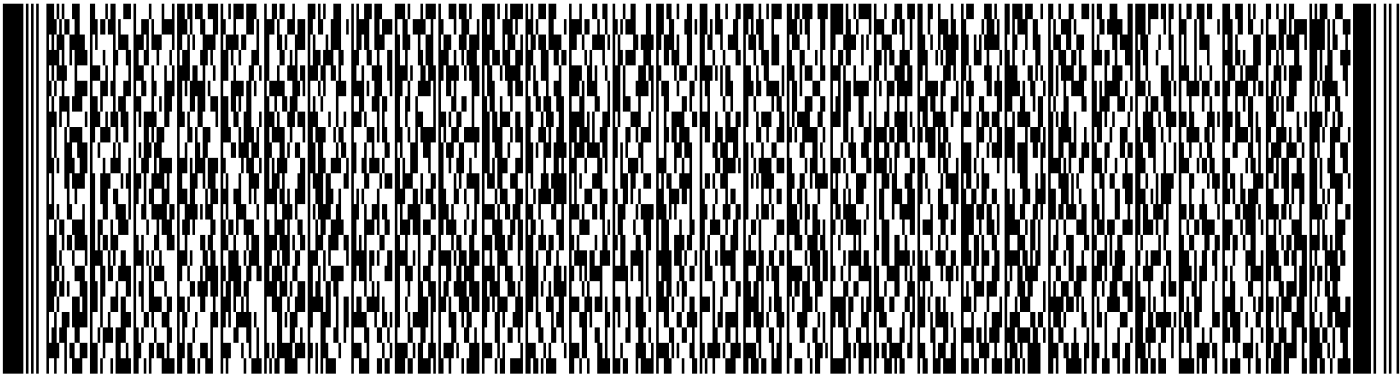
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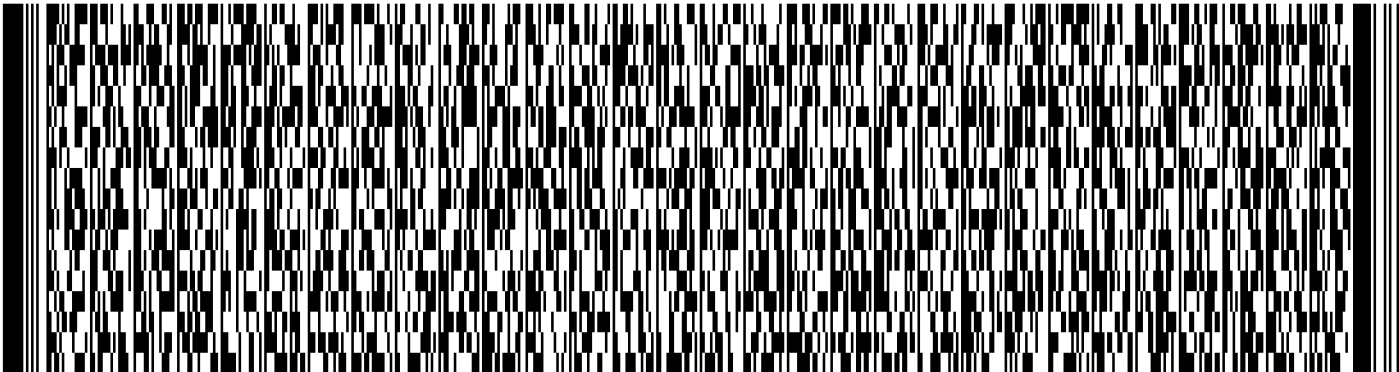
NonBankruptcy51to100

Debtor's Name Cyxtera Digital Services, LLC

Case No. 23-14860



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December MOR - Statements of Cash Receipts and Disbursements

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, LLC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management Inc.	Cytera Netherlands B.V.	Cytera Canada TRS, LLC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
CASH BEGINNING AS OF DECEMBER 31ST 2023	75,453,138	5,881	-	10,258,590	-	80,515	-	48,707	3,013,889	-	-	-	-	-	-	-
RECEIPTS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL RECEIPTS	95,313,165	-	-	12,160,525	-	1,864,933	-	470,611	17,014,782	-	-	-	-	-	-	-
DISBURSEMENTS (1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
CAPEX	6,360,743	-	-	293,971	-	-	-	-	41,467	-	-	-	-	-	-	-
COMMISSIONS	841,893	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
EMPLOYEE / BENEFITS	5,835,500	-	-	141,543	-	-	-	51,291	8,472,561	-	-	-	-	-	-	-
EQUIPMENT LEASES	1,496,733	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
OTHER	5,787,313	201	-	1,074,634	-	1,862,755	-	285,216	13,960,760	-	-	-	-	-	-	-
RENT	17,457,704	-	-	438,454	-	-	-	-	255,627	-	-	-	-	-	-	-
TAX	154,082	-	-	-	-	-	-	-	33,718	-	-	-	-	-	-	-
THIRD PARTY	665,689	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTILITIES	9,525,064	-	-	75,035	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL DISBURSEMENTS	47,324,032	201	-	2,001,622	-	1,862,755	-	336,507	17,774,132	-	-	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	48,189,133	(201)	-	10,158,903	-	1,178	-	134,104	(759,350)	-	-	-	-	-	-	-
CASH - END OF MONTH	123,642,271	5,681	-	20,417,493	-	32,693	-	182,811	2,254,539	-	-	-	-	-	-	-

Notes:
(1) Only includes external disbursements; intercompany disbursements removed

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December MOR - Balance Sheet

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, LLC	Cytera Data Center, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, Inc.	Cytera Netherlands B.V.	Cytera Canada TRS, LLC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
Current Assets	361,563,574	1,530,454	-	21,778,769	-	33,493	-	1,042,606	13,364,999	-	134,668	-	-	-	-	-
Cash	127,632,481	15,681	-	19,601,180	-	12,693	-	182,811	2,254,519	-	-	-	-	-	-	-
Trade Receivables	15,982,037	-	-	1,712,868	-	-	-	122,577	197,215	-	(8,301)	-	-	-	-	-
Intercompany Receivables	-	-	-	-	-	-	-	-	1,172,602	-	-	-	-	-	-	-
Other Current Assets	17,869,056	1,474,773	-	262,721	-	0	-	737,218	9,720,343	-	125,299	-	-	-	-	-
Non-Current Assets	1,838,106,046	10,327,205	-	64,546,760	-	2,008,496,609	-	345,368	12,535,464	-	63,362	-	-	-	-	-
Other Non-Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PP&E	1,271,686,129	-	-	57,374,884	-	-	-	-	2,841,025	-	9,829	-	-	-	-	-
Operating	169,864,626	-	-	2,393,193	-	-	-	-	9,062,809	-	-	-	-	-	-	-
Goodwill	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Intangible Asset	377,345,104	-	-	4,769,085	-	-	-	-	-	-	-	-	-	-	-	-
Other Long Term Asset	35,270,137	10,327,205	-	11,248	-	2,008,496,609	-	345,368	631,630	-	74,074	-	-	-	-	-
Current Liabilities	(72,021,860)	(104,227,700)	(9,090,043)	30,527,434	-	152,424,840	-	8,172,236	640,025,749	-	-	-	-	-	-	-
AP	6,653,823	-	-	619,071	-	-	-	252,771	6,693,462	-	1,067,050	-	-	-	-	-
Accrued Expenses	86,736,122	188,478	-	1,317,701	-	1,977,584	-	256,670	15,815,841	-	9,000,789	-	-	-	-	-
Other Current Liabilities	5,145,109	-	-	305,461	-	-	-	18,838	4,122	-	4,238	-	-	-	-	-
Intercompany Payable	(135,763,636)	(104,416,178)	(9,090,041)	25,490,366	-	(160,021,255)	-	6,741,752	618,426,106	-	(22,683,499)	-	-	-	-	-
Short Term Operating Lease	27,068,483	-	-	312,199	-	-	-	-	1,283,867	-	-	-	-	-	-	-
Capital Lease CFO	24,369,185	-	-	-	-	-	-	-	0	-	-	-	-	-	-	-
Current Portion of Debt	-	-	-	-	-	200,468,511	-	-	-	-	-	-	-	-	-	-
Deferred Revenue	74,742,790	-	-	2,282,616	-	-	-	882,192	-	-	1,971	-	-	-	-	-
Non-Current Liabilities	1,067,880,223	1,160,655	-	27,778,445	-	970,965,318	-	(713,834)	10,185,542	-	-	-	-	-	-	-
Other Non-Current Liabilities	214,625,731	-	-	5,109,488	-	970,965,318	-	919,494	10,146,400	-	-	-	-	-	-	-
Long Term Debt LCM	-	-	-	-	-	(0)	-	-	-	-	-	-	-	-	-	-
Long Term Cap Lease Obligation	850,165,385	-	-	22,668,953	-	-	-	-	(0)	-	-	-	-	-	-	-
Deferred Tax Liability	2,713,107	1,160,655	-	2	-	-	-	(3,231,538)	(760,865)	-	-	-	-	-	-	-
Shareholder's Equity	984,311,256	114,924,703	9,090,041	28,019,651	-	885,139,144	-	(6,068,215)	(624,309,127)	-	12,817,042	-	-	-	-	-
Common Stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Shareholder's Equity	1,788,772,740	540,312,669	9,103,140	68,348,289	-	1,333,231,202	-	813,488	70,248,854	-	778,260	-	-	-	-	-
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Accumulated Dividend	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Retained Earnings	(804,462,484)	(425,387,966)	(13,099)	(40,326,638)	-	(448,092,058)	-	(6,881,703)	(694,557,981)	-	12,038,782	-	-	-	-	-

Notes:

(1) All tax accruals are not reflected in the balance sheet and income statement due to timing of quarter end financial close process

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December MOR - Statements of Operations

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, LLC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, Inc.	Cytera Netherlands B.V.	Cytera Canada TBS, LLC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
Revenue	52,856,860	-	-	2,118,153	-	-	-	466,280	-	-	-	-	-	-	-	-
Colocation Revenue	53,885,943	-	-	2,054,818	-	-	-	466,280	-	-	-	-	-	-	-	-
Subscription Revenue	-	-	-	-	-	-	-	-	-	466	-	-	-	-	-	-
Intercompany Revenue	(537,083)	-	-	113,315	-	-	-	-	-	-	(464)	-	-	-	-	-
Val Adjustment Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Operating Expenses	(25,806,741)	-	-	(659,868)	-	-	-	(2,912)	21	(68,148)	-	-	-	-	-	-
Personnel Operating Expenses	(4,749,663)	-	-	(108,268)	-	-	-	(2,912)	21	(68,148)	-	-	-	-	-	-
Total Direct - COB	(22,057,078)	-	-	(551,603)	-	-	-	-	-	578	-	-	-	-	-	-
SG&A	(4,175,248)	-	-	39,406	-	-	-	(278,044)	(4,443,294)	(5,072)	-	-	-	-	-	-
Total Personnel SG&A	(9,078,457)	-	-	(5,352)	-	-	-	(130,253)	(2,452,788)	(7,448)	-	-	-	-	-	-
Marketing and Advertisement	(10,540)	-	-	-	-	-	-	-	(250,043)	4,370	-	-	-	-	-	-
Other SG&A	(80,253)	-	-	-	-	-	-	(225,752)	(1,493,651)	(2,252)	-	-	-	-	-	-
Depreciation and Amortization	(16,576,861)	-	-	(673,774)	-	-	-	-	(150,533)	-	-	-	-	-	-	-
Depreciation Expense	(13,551,074)	-	-	(673,774)	-	-	-	-	(150,533)	-	-	-	-	-	-	-
Amortization Expense	(3,025,806)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Asset Impairment Loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Asset Impairment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Notes Receivable Asset Impairment Loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Receivable Asset Impairment Loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Acquisition & Other Cost	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Acquisition cost	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sponsor Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Interest Expense	(6,898,090)	-	-	(158,582)	-	-	(3,680,738)	(57,425)	(471,284)	29,702	-	-	-	-	-	-
Interest and Other Expense	(6,898,090)	-	-	(158,582)	-	-	(3,680,738)	(57,425)	(471,284)	29,702	-	-	-	-	-	-
Debt Issuance Cost Amortization	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Non-Operating Income	22,178,017	(201)	-	7,173,835	-	207,128	-	(590)	124,505	132,551	-	-	-	-	-	-
Gain Loss Asset Sale	40,842	-	-	8,954,077	-	-	-	-	-	-	-	-	-	-	-	-
Gain Loss Exchange	2,705,670	-	-	(101,283)	-	207,128	-	-	-	(2,086)	-	-	-	-	-	-
Gain Loss Investment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Income	19,431,505	(201)	-	(1,678,969)	-	(313)	-	(590)	124,505	135,637	-	-	-	-	-	-
Change in Warrant Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Income and Other Tax	(185,351)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Income Tax Expense	(185,351)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Income Tax	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net G/L Cont Operation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Income	21,381,979	(201)	-	7,821,170	-	(1,473,611)	-	125,310	(4,040,580)	88,534	-	-	-	-	-	-

Notes:

(1) All tax accruals are not reflected in the balance sheet and income statement due to timing of quarter end financial close process

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December MOR - Payments Made On Prepetition Debt

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, ULC	Cytera Data Center, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, Inc.	Cytera Netherlands B.V.	Cytera Canada TRS, ULC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
Vendor	1,531,601	-	-	74,962	-	-	-	68,540	374,083	88,412	-	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Wages	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Op	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tax	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Customer	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Grand total	1,531,601	-	-	74,962	-	-	-	68,540	374,083	88,412	-	-	-	-	-	-